

First Beeville Financial Corporation.

August 14, 2017

Dear Shareholder:

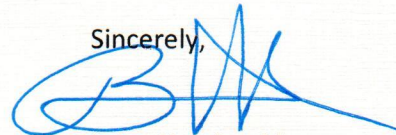
The Tender Offer to purchase for cash an aggregate of \$163,332 worth of shares of outstanding common stock expired on August 4, 2017. An aggregate of 481 shares were tendered, for a total requested purchase amount of \$283,165.30; therefore, the Tender Offer was oversubscribed. Following is a summary of the final results of this Tender Offer.

Shares Tendered	Accepted Shares	Unaccepted Shares	Tendered Price	Total to Disburse	Total Oversubscribed
255	255	0	\$509.16	\$ 129,835.80	\$ 0.00
72	51	21	\$650.00	\$ 33,150.00	\$ 13,650.00
100	0	100	\$691.50	\$ 0.00	\$ 69,150.00
54	0	54	\$691.75	\$ 0.00	\$ 37,354.50
481	306	175		\$ 162,985.80	\$ 120,154.50

As specified in the Tender Offer, the order of payment was first to Odd Lots at the First Purchase Price; however, there were no Odd Lots tendered at the First Purchase Price, resulting in the order of purchase moving to the remaining shares properly tendered at the First Purchase Price. With funds remaining after distributing to the First Purchase Price tendered, the Next Purchase Price was considered. There were no Odd Lots tendered at the Next Purchase Price, resulting in the acceptance of a portion of the remaining shares properly tendered at the Next Purchase Price, which utilized 99% of the remaining funds available for the Tender Offer.

Today we are disbursing funds for the accepted tendered shares and are returning by first class, return-receipt mail the unaccepted shares certificates to respective Shareholders. Thank you to the Shareholders who participated in this stock repurchase offer and if you have any questions regarding the information provided above, please do not hesitate to call me at 361-360-6015.

Sincerely,



Brian K. Schneider
President

